

Modern Slavery and Human Trafficking Statement

3 June 2024

What is modern slavery?

Modern slavery is a fundamental breach of human rights which takes many forms, such as slavery, servitude, forced or compulsory labour, and human trafficking. We recognise the role of organisations in eradicating this practice by taking steps to ensure that slavery and human trafficking are not taking place in their businesses or in any of their supply chains.

The law on modern slavery statements

The UK Modern Slavery Act 2015 (the “**Act**”) applies to commercial organisations incorporated or carrying on business in the UK, supplying goods or services, with a turnover in excess of £36 million, and created specific offences aimed at tackling slavery and human trafficking plus the requirement for such organisations to publish a slavery and human trafficking statement each financial year in order to demonstrate the steps it has taken to ensure that slavery or human trafficking are not taking place in its business or its supply chains.

Petershill Partners plc (the “**Company**”) is a diversified, global alternative investment group focused on private equity and other private capital strategies. The Company aims to deliver diversified, highly visible, risk-adjusted returns from private markets to public market investors.

Although the Company may not itself supply goods and services as described by the Act, the Board is committed to taking steps to ensure that modern slavery or human trafficking does not take place in any part of its service providers’ supply chains and therefore makes this Statement on Modern Slavery and Human Trafficking as if the provisions of the Act apply to it.

This Statement on Modern Slavery and Human Trafficking provides an overview of the steps taken by the Company during the financial year ended 31 December 2023 to ensure that modern slavery and human trafficking are not taking place in any part of its business or any of its supply chains, by reference to section 54 of the Act.

The Board’s approach to combatting Modern Slavery and Human Trafficking

Key service providers

The Company itself has no employees and delegates the operation of its business to various service providers including its operator - Goldman Sachs Asset Management Fund Services Limited (incorporated in Ireland), which delivers a range of financial and professional services to the Company, its administrator - Ocorian Administration (UK) Limited and other service providers.

In respect of the service providers appointed directly by the Company (including by its delegates on its behalf), the Company conducts its own due diligence either:

- in the case of those providers which are subject to the Act themselves, to ensure that they publish a Statement on Modern Slavery and Human Trafficking in compliance with the Act; or
- to evaluate such providers on a risk adjusted basis, (taking into account, among other things, the amount paid to such any such provider by the Company), to ensure that such entities have their own policies in place relating to the eradication of modern slavery and/or are reputable and well-established service providers whose operations are based

in jurisdictions that are generally regarded as low risk for modern slavery and human trafficking or themselves.

Our Partner-firms

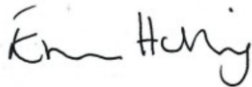
The Company generates earnings through investments (primarily in the form of fees) in alternative asset management firms, all of which are headquartered in countries which are ranked as low risk by the Global Slavery Index.

Board Awareness

The Company does not have any employees and has minimal direct contact with countries and sectors most likely to have a risk of modern slavery or human trafficking. All Directors are aware of the requirements of section 54 of the Act and the Board has zero tolerance of modern slavery and human trafficking. Erica Handling has been identified as the Director responsible for this area and the Board has approved this statement.

Further information on ESG and Responsible Investment is discussed in our Annual Report.

Signed on behalf of the Board

A handwritten signature in black ink, appearing to read "Erica Handling". The signature is written in a cursive, flowing style.

Erica Handling
Independent Director

3 June 2024